

# ALAN L. TOLMAS, CPA/ABV/CFF, ASA

This firm is not a CPA firm

Alan L. Tolmas, President of Tolmas Consulting, LLC, is a Certified Public Accountant, with the Accredited in Business Valuation and Certified in Financial Forensics designations awarded by the AICPA. He also holds the Accredited Senior Appraiser designation awarded by the American Society of Appraisers. He is currently the President of the Estate Planning Council of North Texas and is a past President of the Dallas Fort Worth Chapter of American Society of Appraisers. Mr. Tolmas values businesses, interests in businesses and intangible assets as well as performs forensic accounting, including asset tracing, misappropriation of assets and economic loss measurements. He provides expert witness testimony in these areas as well. He has been trained in the interdisciplinary collaborative law process.

## Prior Experience:

- Senior Vice President at Business Valuation Advisors, LLC, a firm specializing in valuation and litigation consulting
- Senior Manager at Hill Schwartz Spilker Keller, LLC, a firm specializing in valuation and litigation consulting
- CEO/CFO of Concord Companies, a real estate and construction company
- Controller of Intervest Companies, a real estate development and management company
- Public accounting experience with Kenneth Leventhal & Company (merged with Ernst & Young)

## Education:

Bachelor of Science in Business Administration  
Master of Science in Accounting (Taxation)

University of Texas at Dallas  
University of North Texas

## Professional Memberships:

American Institute of Certified Public Accountants  
Institute of Business Appraisers  
American Society of Appraisers  
Dallas Estate Planning Council

Estate Planning Council of North Texas  
Collaborative Law Institute of Texas  
Global Collaborative Law Council

## Professional Licenses:

Certified Public Accountant (State of Texas)  
Real Estate Broker (State of Texas)

## Professional Accreditations:

Accredited Senior Appraiser (American Society of Appraisers)  
Accredited in Business Valuation (American Institute of Certified Public Accountants)  
Certified in Financial Forensics (American Institute of Certified Public Accountant)